



ADITYA BIRLA GROUP

LEGACY

THE GROUP

KEY FIGURES

ACQUISITIONS & MILESTONES

SECTORS

SUSTAINABILITY

PEOPLE

CSR



A LEGACY OF OVER 165 YEARS

The history of Aditya Birla Group is intertwined with that of India.

Mahatma Gandhi's concept of **TRUSTEESHIP** has guided our business-thinking and actions through generations.

G.D. Birla was a close confidant of Mahatma Gandhi and played a critical role in India's freedom struggle



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The values of Aditya Birla Group can be traced back to the inspiring ideals and vision of two legendary leaders, who established the foundation of the Group.

OUR HERITAGE

Mr. G D Birla
Founding father;
set up many of
pre-independent
India's critical
industries.



Mr. Aditya Vikram Birla
Established the first
India-based multinational;
put India on the world map.



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A Chartered Accountant and MBA from London Business School, Mr. Kumar Mangalam Birla, has successfully led Aditya Birla Group on an accelerated growth over the past 3 decades

OUR CHAIRMAN



Mr. Kumar Mangalam Birla

Chairman, Aditya Birla Group

Spearheaded over 60 successful acquisitions, mergers & JV's
Globally highest by an Indian conglomerate

Raised the Group's turnover by over 33 times



In 2023, he was conferred with the Padma Bhushan - one of India's highest civilian awards, becoming the 4th member of the family to receive this prestigious award.



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DRIVEN BY OUR PURPOSE. LED BY OUR VALUES

Passion



Seamlessness



Integrity



Commitment



Speed



OUR PURPOSE

TO ENRICH LIVES, BY BUILDING DYNAMIC AND RESPONSIBLE BUSINESSES AND INSTITUTIONS, THAT INSPIRE TRUST.



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A **US\$ 66*** billion conglomerate

Consolidated market cap of ~ **US\$ 100 bn #**

Across **6** continents and **41** countries

180+ state-of-the-art manufacturing units globally

187,000+ employees of over 100 nationalities

300M+ Loyal customer base

*FY24, excluding currency fluctuation

#As on 2 Jan 2025



ADITYA BIRLA GROUP

Global PRESENCE





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Globally, Aditya Birla Group is...



#1
IN ALUMINIUM ROLLING



#1
RECYCLER OF ALUMINIUM



#2
IN CARBON BLACK
(based on installed production capacity)



#2
IN CELLULOSIC STAPLE FIBRES



#2
IN COPPER RODS
(EXCLUDING CHINA)



#3
IN CEMENT
(EXCLUDING CHINA)

In India,
the Group leads
across diverse sectors.

UltraTech

#1 IN GREY
CEMENT AND
CONCRETE



ABFRL

LEADING FASHION
(BRANDED APPAREL) AND
LIFESTYLE PLAYER



ADITYA BIRLA
CHEMICALS
#1 IN EPOXY RESIN



ADITYA BIRLA
CHEMICALS
LARGEST CHLOR-
ALKALI PLAYER



BIRLA
COPPER

#1 IN COPPER



ADITYA BIRLA
CAPITAL
ONE OF THE LARGEST
FINANCIAL SERVICES
PROVIDERS IN INDIA



Vi

INDIA'S LEADING
TELECOMMUNICATIONS
COMPANY



LEADERSHIP POSITION

ACROSS MANUFACTURING AND SERVICES BUSINESSES

Manufacturing Businesses



Service Sector Businesses



Market Capitalisation ~US\$ 100 bn*



UltraTech
Cement
US\$ 39.7 bn



Grasim
Industries
US\$ 20.2 bn



Hindalco
Industries
US\$ 15.6 bn



Aditya Birla
Fashion and Retail
US\$ 3.5 bn



Aditya Birla
Capital
US\$ 5.5 bn



Vodafone –
Idea JV
US\$ 6.6 bn



Aditya Birla
Real Estates
US\$ 3.2 bn

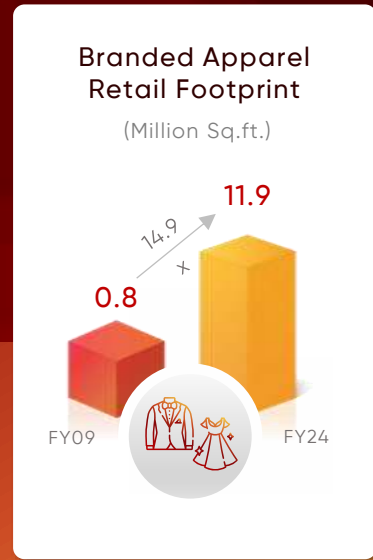
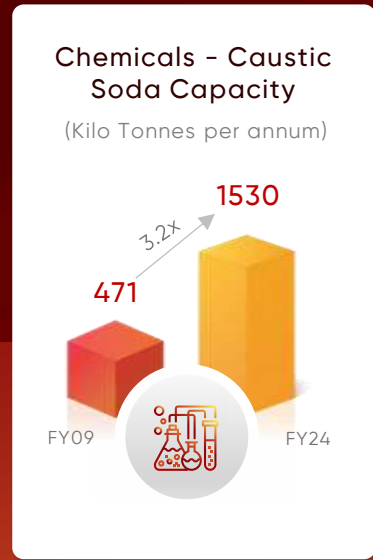
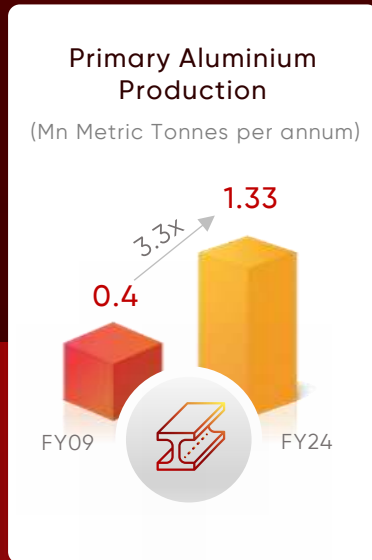
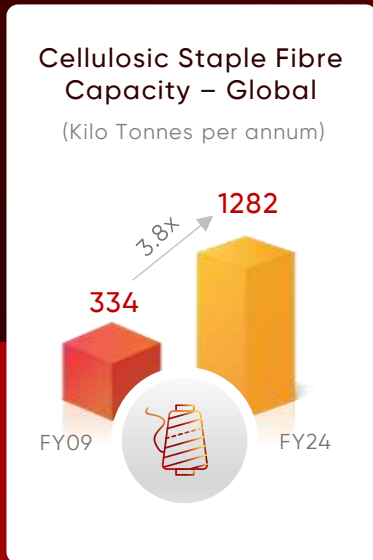
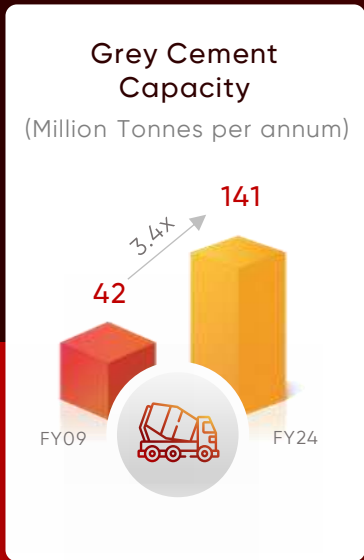


Aditya Birla
AMC
US\$ 2.7 bn

*ALL FIGURES AS ON 2 JANUARY 2025



GROWTH ACROSS SECTORS



WE BUILT SIGNIFICANT SCALE ADVANTAGE



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KEY ACQUISITIONS

2005



Cement

UltraTech
US\$ 6.1 bn.

2007



Aluminium

Novelis
US\$ 6.1 bn.

2008



Telecom

Spice Communications
US\$ 1.8 bn.

2010



Cement

ETA Star
US\$ 375 mn.

2011



Pulp & Fibre

Domsjo Fiber
US\$ 370 mn.



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KEY ACQUISITIONS

2012



Fashion

Pantaloon
US\$ 437 mn.

2014



Cement

Jaypee Cement
US\$ 634 mn.

2016



Cement

Jaiprakash Associates
US\$ 2.3 bn.

2018



Cement

Binani Cements
US\$ 1.1 bn.

2019



Cement

Century Cement
US\$ 1.2 bn.



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KEY ACQUISITIONS

2020



Metals
(Aluminium)
Aleris
US\$ 2.8 bn.

2021



Fashion
ABFRL acquires
51% stake in
Sabyasachi
Couture.

2021



Metals
Hindalco acquires
Polycab's 100%
equity stake in
Ryker.

2022



Fashion
ABFRL acquired
51% stake in
House of Masaba
Lifestyle.

2022



Fashion
TMRW acquired
majority stake in
Styleverse
Lifestyle.



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KEY ACQUISITIONS

2022



Dining

Aditya Birla New Age Hospitality (ABNAH) acquired 100% stake in KA Hospitality.

2023



Fashion

ABFRL acquires a majority stake in TCNS Clothing Co in a deal worth ₹1650 crore.

2024



Cement

UltraTech acquired majority share of ICEM.

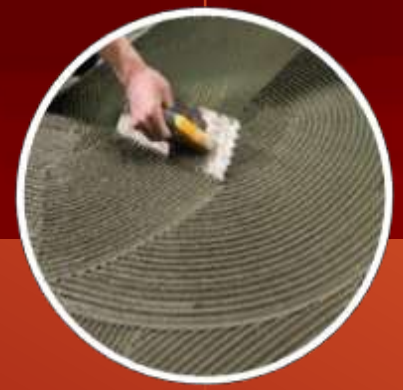
2024



Carbon Nanotubes

Birla Carbon acquired Nanocyl SA, a global leader in multi-wall carbon nanotubes.

2025



Cement

UltraTech completes the acquisition of the cement business of Kesoram Industries Limited (KIL).



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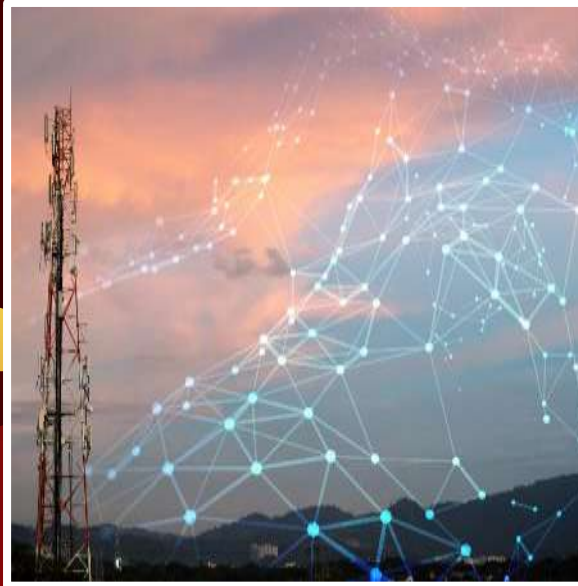
CSR

FY2024-25 MILESTONES



UltraTech

Upgrades consolidated production capacity for grey cement to 171.11 Million Tonnes Per Annum (MTPA).



VODAFONE IDEA (Vi)

Successfully launches India's largest (\$2.2bn) follow-on public offering (FPO).



INDRIYA

Launches the "New Age Jewellery" brand that transforms the jewellery experience for every Indian.



BIRLA OPUS

Birla Opus expands its capacity through 5 operational plants across the country.



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CORPORATE SOCIAL RESPONSIBILITY



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We reach
11 Million
people
across
9,000
villages



Our CSR Vision

To actively contribute to the social and economic development of the communities in which we operate and beyond. In sync with the UN SDGs our endeavour is to lift the burden of poverty weighing down the underserved and foster inclusive growth. In doing so, build a better, sustainable way of life for the weaker, marginalized sections of society and enrich lives. Be a force for good."

– Mrs. Rajashree Birla



₹600+ Cr*
CONTRIBUTED

MAKING A DIFFERENCE



100,000 people trained in skill sets under its sustainable livelihood initiatives



Over 100 Million polio vaccinations



5,000 self-help groups empowering over 45,000 women



Vaccinated 30,000 girls with HPV Vaccines to safeguard from cervical cancer



Over 300 model villages in rural India



Reach out to over 100,000 students through our network of formal and non-formal education institutions

*IN FY22 AND FY23.



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DIVERSIFIED INTERESTS

Click on each icon to learn more



CEMENT, CABLES AND WIRES



CARBON BLACK



CELLULOSIC FIBRE & TEXTILES



CHEMICALS



DIGITAL PLATFORMS



DINING & EXPERIENCES



ENTERTAINMENT



FASHION



FINANCIAL SERVICES



JEWELLERY



METALS



MINING



PAINTS



REAL ESTATE



RENEWABLES



TECHNICAL TEXTILES



TELECOM



TRADING



VENTURE CAPITAL



GLOBAL TOP 3



INDIA TOP 3



FUTURE GROWTH ENGINE



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CEMENT, CABLES & WIRES



ADITYA BIRLA GROUP



CEMENT

UltraTech is a USD 8.4 billion building solutions powerhouse. It is the largest manufacturer of grey cement and ready-mix concrete (RMC) in India.



World's 3rd largest cement producer (excluding China) with a consolidated grey cement capacity of 184.26# MTPA.

UltraTech is India's No. 1 Cement. ~25% of India's market share*.



Only cement company with 100+ MTPA capacity in a single country (excluding China).

One of the leading producers of white cement in India.

Enroute 200 MTPA capacity by FY2027.



Operations in four countries - India, UAE, Bahrain, and Sri Lanka.

First company in India, and the second company in Asia, to issue dollar-based sustainability-linked bonds.



*IN SALES VOLUME Q4FY24

AS OF 19TH MARCH



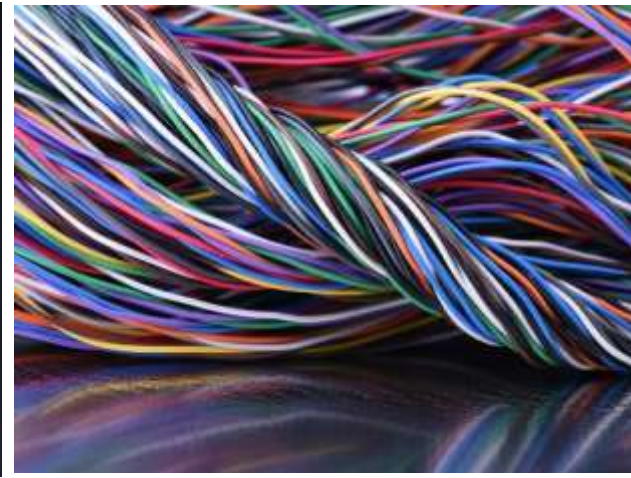
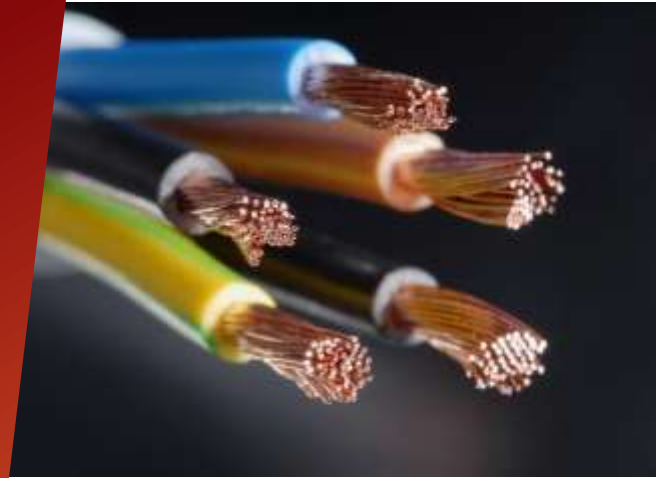


ADITYA BIRLA GROUP



CABLES & WIRES

UltraTech, a building solutions powerhouse, extend its footprint in the construction value chain by venturing into wires and cables segment in February 2025



Planned capital expenditure of INR 1,800 crore over the next 2 years*.

The proposed entry into this segment of the construction value chain, through its Building Products Division.



Two key product categories products

1. Wires
2. Cables: Low Tension, Control, Instrumentation, Flexible, Rubber etc.



A new plant will be set up near Bharuch in Gujarat and is expected to be commissioned by December 2026.

The wires and cables industry has witnessed revenue CAGR of around ~13% between FY19 to FY24.



*ANNOUNCEMENT MADE ON 25 FEBRUARY 2025





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CARBON BLACK



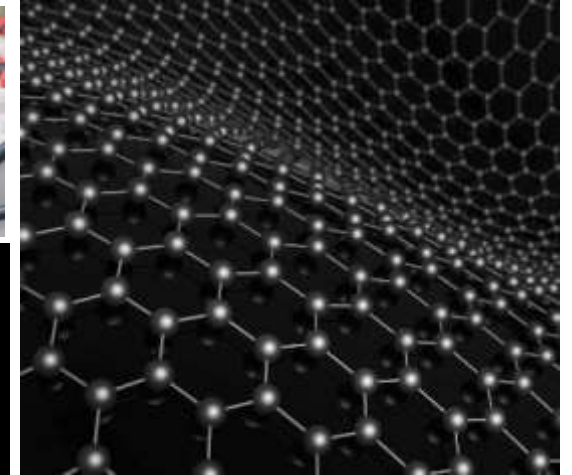
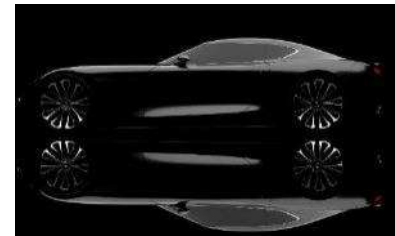


ADITYA BIRLA GROUP



CARBON BLACK

BIRLA CARBON is one of the world's leading sustainable manufacturers and suppliers of carbon black additives with an annual production capacity of over 2 million tonnes



Birla Carbon has been at the forefront of the carbon black industry for over 160 years.



Current footprint extends across 14 countries across 6 continents with 19 manufacturing facilities, 9 offices and 3 technology centers.



Entered the energy systems market as a key player in conductive carbon blacks for Lithium-ion and Lead-Acid batteries.



Key industries: Energy systems, paints and coatings, inks and toners, plastics, adhesives, sealants, textile fibers, mechanical rubber goods, and tires.

KEY BRANDS: Raven, Conductex, Continua™ SCM, and Nanocyl





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CELLULOSIC FIBRE





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DOMESTIC TEXTILES, ACRYLIC FIBRE & OVERSEAS SPINNING

CELLULOSIC FIBRE

Aditya Birla Group has multiple businesses in Cellulosic Fibre segment



No. 1 linen yarn, linen fabric, and wool (worsted yarn) producers in India.

6% share of Cellulosic Fibers in the global basket; huge growth opportunity due to cotton constraints.



Setting up 110K TPA capacity of Lyocell, the fastest growing Specialty Cellulosic Fibers at Harihar, Karnataka.



11 manufacturing facilities across 7 countries.

Technical Textiles acquisitions in Europe – SPL and PyroTex.





ADITYA BIRLA GROUP



FASHION YARN

CELLULOSIC FIBRE

Aditya Birla Group has multiple businesses in Cellulosic Fibre segment



Globally, 3rd largest Viscose Filament Yarn (VFY) player.

India's largest VFY producer.



India's exclusive producer of VFY manufactured by unique Spool Spun Yarn technology.



Only company equipped with all three VFY manufacturing technologies.



VFY creates premium fashion yarn for apparel, embroidery and home textiles.





ADITYA BIRLA GROUP



Birla Cellulose
Fibres from nature

BIRLA CELLULOSE

CELLULOSIC FIBRE

Aditya Birla Group has multiple businesses in Cellulosic Fibre segment



India's largest viscose producer.



100% natural, manmade & biodegradable fibers having 360-degree sustainable green goals.



Major brands: Liva, Liva Eco, Liva Reviva, Birla Viscose, Birla Modal, Birla Excel, Liva Navyasa.



Over 80 million Liva tagged garments sold annually.





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CHEMICALS



ADITYA BIRLA GROUP



CHEMICALS

ADITYA BIRLA CHEMICALS

Is a global chemicals player with a diversified portfolio and leadership positions across businesses.



Chlor-Alkali: One of the largest Indian players, and among the top global manufacturers with capacity of 1.5 Million MTPA.



Advanced Materials: Largest Indian player in epoxy polymers and curing agents with global manufacturing footprint. Presence in India, Thailand Germany and USA.



Inorganic Chemistry: Among world's leading producers, offering advanced and sustainable solutions in Phosphates & Sulphites.





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DIGITAL PLATFORMS





ADITYA BIRLA GROUP



DIGITAL PLATFORMS

Birla Pivot helps MSMEs unlock their potential and aims to become a one-stop destination for all procurement needs of building solutions industry.



The platform offers over 40,000 SKUs from over 300+ national and regional brands at competitive prices with ease of access to finance and a smooth delivery experience.



Categories include steel, cement, tiles & surfaces, ply & laminates, doors, windows, sanitary & bath fitting, among others.



Crossed milestone of INR 1 billion revenue in the first year of operations.





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DINING & EXPERIENCES



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DINING & EXPERIENCES

**ADITYA BIRLA
NEW AGE HOSPITALITY**

Is building the most preferred house of F&B brands in India



Aditya Birla New Age Hospitality (ABNAH) currently operates Jolie's, an exclusive members-only luxury club in Mumbai.



ABNAH acquired a 100% stake in KA Hospitality, adding four iconic restaurant brands – Hakkasan, Yauatcha, Nara Thai and CinCin – to its growing portfolio.



Collaborated with renowned chef Rahul Akerkar to launch, ODE, a chain of premium casual dining restaurants across India.

Launched Waarsa, a premium casual dining restaurant serving signature Awadhi food; and Bay 21, a luxury banqueting space.





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ENTERTAINMENT

APPLAUSE ENTERTAINMENT

is a first-of-its-kind content and IP creation studio operating on a 'hub & spoke' model



Established in 2017, Applause Entertainment invests upfront in content creation, collaborates with creators and partners with varied platforms to take the content to consumers across the globe.



Some of its most celebrated and awarded OTT series in India includes titles such as Black Warrant, Criminal Justice, Hostages, The Office, Scam 1992: The Harshad Mehta Story, among others.



Honoured with Dadasaheb Phalke Awards (2021) for its series Scam 1992: The Harshad Mehta Story. Awarded 'Digital Content Start-up of the Year' at the Talent Track Awards, 'Best Content Studio' at the SCREENXX Awards and 'Excellence Award for Content Studio' at the E4M Play Awards.





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FASHION





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FASHION

ADITYA BIRLA FASHION AND RETAIL

is India's pure-play fashion powerhouse with an elegant bouquet of leading fashion brands.



Portfolio comprising Masstige and value retail chains, ethnic and designer-led brands, luxury fashion retail and digital-first portfolio.



ABFRL's retail space spans 7.2 million sq.ft.*
A strong network of 1,187 brand stores.



Achieved the highest score in India and Fourth highest score globally in the Retail sector in S&P Global CSA.





ADITYA BIRLA GROUP



FASHION

ADITYA BIRLA LIFESTYLE BRANDS

Is the new vertical de-merged entity of western wear brands within the Madura Fashion and Lifestyle's business from Aditya Birla Fashion and Retail Limited (ABFRL).



ABLBL encompasses the lifestyle brands of Louis Philippe, Van Heusen, Allen Solly, Peter England and Simon Carter.

Additionally, it has youth-fashion western wear brands of American Eagle, innerwear business under Van Heusen and the sportswear business of Reebok.



ABFRL's retail space spans 4.7 million sq.ft.*

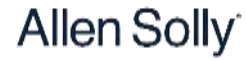
A strong network of 3,305 brand stores and presence across 37,000+ multi-brand outlets and 7,000+ shop in shop across departmental stores.



* AS ON 31ST DEC 2024



ADITYA BIRLA GROUP



KEY BRANDS





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FINANCIAL SERVICES



ADITYA BIRLA GROUP



FINANCIAL SERVICES

ADITYA BIRLA CAPITAL

is a financial solutions group that caters to the diverse needs of its customers across their life cycle



ABFL is the 5th largest private diversified NBFC in India

AUM* of INR 5 Lakh crore (~\$59 bn) and Consolidated Lending portfolio# of INR 1.46 Lakh crore (\$17 bn).



Amongst the largest asset management companies in India.

One of the leading Private Life Insurers in India.

Fastest growing standalone health insurer in India.



ABCD – Omnichannel D2C Platform – serves 4.1 Mn+ app customers across 24+ categories.¹

Udyog Plus – B2B platform for MSMEs – crossed AUM of USD 391 million.



PAN India presence with 1,482 branches and 2,00,000+ agents / channel bank partners.

CONVERSION: 1 USD = 84.29 INR

*ASSET UNDER MANAGEMENT OF AMC, LIFE AND HEALTH INSURANCE. # FOR NBFC AND HFC. 1. AS ON JANUARY 22, 2025





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JEWELLERY





ADITYA BIRLA GROUP



JEWELLERY

The Group's retail jewellery brand, Indriya, aims to transform the jewellery buying experience for every Indian through an extensive range of designs for all occasions.



Aditya Birla Group forayed into branded jewellery retail business with initial investment of \$600mn.



Indriya offers over 15,000 curated and 5,000 exclusive designs, crafted for various occasions.



Currently present across Delhi (5 Stores), Mumbai (2 Stores), Pune (2 Stores), Ahmedabad (2 Stores), Jaipur (2 Stores), Surat (1 Store), Hyderabad (1 Store), Indore (1 Store).

Plans to open 100 stores across India by FY2026.





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METALS





ADITYA BIRLA GROUP



METALS

ALUMINIUM

A \$26 billion metals powerhouse, **HINDALCO** is the metals flagship of the Group with Novelis and Birla Copper as its key subsidiaries.



World's largest aluminium company by revenue, and among the leading producers of primary aluminium in Asia.

\$10 bn planned capex for future growth opportunities.



Operates across the value chain, from bauxite mining, alumina refining, coal mining, captive power plants and aluminum smelting to downstream rolling, extrusions, and foils.



Hindalco operates 52 manufacturing units across 10 countries.

World's most sustainable aluminium company in the Dow Jones Sustainability Indices (DJSI) for five consecutive years





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METALS

ALUMINIUM

NOVELIS is a leading sustainable aluminum solutions provider and a world leader in aluminum rolling and recycling.



World's No. 1 Aluminium rolling and recycling company.



Novelis is the world's largest supplier of aluminum sheet to automotive industry, & leading supplier of rolled aluminium products to the aerospace industry.



Globally, 1 in 3 cans are recycled by Novelis. Recycles more than 84 billion cans a year.





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METALS

COPPER

BIRLA COPPER is one of the leading producers of copper in India



No. 2 in copper rods, globally (excluding China).



One of the world's largest single-location copper smelters in the world.



Leading producer of copper cathodes and continuous cast copper rods.



One of the major manufacturers of 19.6mm diameter copper rods, which is used for railway electrification.





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MINING





ADITYA BIRLA GROUP



MINING

ESSEL MINING & INDUSTRIES LIMITED (EMIL)

is a diversified natural resource company operating in the sectors of coal mining, iron pellets, Noble Ferro Alloys (NFA) and contract coal mining through its mining services



~75 years of rich legacy serving India's growing energy and infrastructure needs.

Operates world's first plant using Circular Pelletisation process for iron ore.



Leading integrated mining services provider with over 50 MTPA coal capacity.

Forayed into commercial coal mining.



Leading Supplier of high-quality Noble Ferro Alloys in India – extracted from waste sludge – which is used in steel.

Presence in 5 States – Odisha, Gujarat, Maharashtra, Jharkhand, and Madhya Pradesh.





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PAINTS





ADITYA BIRLA GROUP

PAINTS

BIRLA OPUS

Aspirational player in India, with ambition to achieve ₹10,000 Cr. revenue and breakeven by FY28



Birla Opus is India's second largest player in decorative paints by installed capacity.

Installed capacity of 1,096 MLPA across 5 manufacturing facilities; greater than combined current capacity of existing 2nd, 3rd and 4th largest players in India.



Committed \$1.2 billion investment to set up six state-of-the-art manufacturing facilities and an efficient pan-India distribution network.

Aims to break-even in three operational years.



Offering a diverse spectrum of 2,300+ colour choices.

Products available across 6,000+ towns of India and expanding rapidly.

Launched first Birla Opus Paint Studio in Gurugram (NCR).





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REAL ESTATE



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BIRLA ESTATES

REAL ESTATE

ADITYA BIRLA REAL ESTATE through its entity Birla Estates is a premium player in the residential and commercial real estate segment.



Among the Top 5, Birla Estates aspires to be a leading real estate player over the next 5 years.

Focus on 4 key markets – MMR, Bengaluru, NCR & Pune.



Well-established commercial portfolio with 2 grade-A commercial buildings located in Worli, Mumbai with ~6 lakh square feet of leasable area.



Sold almost 95% inventory of Birla Trimaya Phase II – The Park within 24 hours of its launch, achieving an approximate booking value of about ₹600 crore.





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A large background image showing a person in silhouette working on a roof covered with solar panels. The scene is set during dusk or dawn, with a soft glow on the horizon. The solar panels are arranged in a grid pattern, and the worker is positioned in the upper middle part of the frame.

RENEWABLES



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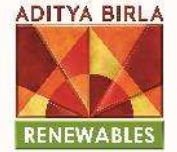
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RENEWABLES

ADITYA BIRLA RENEWABLES' areas of expertise spans across Solar, Wind + Solar, Floating Solar, and Battery Storage



Launched in 2011, Aditya Birla Group's energy transition platform – ABReL has a pan-India portfolio (Operating + Secured) with a high quality, diversified offtake base across 10 states.



The cumulative installed capacity of 1.2 GW; of which 37% is with Group companies.

ABReL has strong visibility of a value accretive growth pipeline on the back of identified Aditya Birla Group's captive green power requirement over the next 7 years.





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TECHINICAL TEXTILES



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CENTURY ENKA

TECHNICAL TEXTILES

Aditya Birla Group has a strong presence in the technical textiles sector.



One of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.



Producers of a wide range of high-quality Nylon Yarns used for varied applications including conveyor belts, sports and active wear, sarees, and foundation wear..



Makers of customised NTCF for reinforcement of tyres - used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.



Two state-of-the-art manufacturing facilities located in Pune (Maharashtra) and Bharuch (Gujarat), with a capacity of ~86,000 MTPA.





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TELECOM





ADITYA BIRLA GROUP



TELECOM

Vi (VODAFONE IDEA LIMITED)

An Aditya Birla Group and Vodafone Group partnership, Vi is India's leading telecom service provider



3+ decades of operations backed by strong brand recall and management with global expertise.



Trusted by 199.8 million* Indian customers.

#3 player in one of the largest global telecom markets.



The commercial launch of 5G services currently underway in Mumbai, Delhi, Bengaluru, Chandigarh and Patna.



Successfully launched India's largest (\$2.2bn) follow-on public offering (FPO); oversubscribed ~7x.



*AS OF DECEMBER 31, 2024





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TRADING





ADITYA BIRLA GROUP



TRADING

ADITYA BIRLA GLOBAL TRADING

One of the most diversified commodities traders in the world, moving industrial raw materials and food products to over 10,000 clients across 95+ countries worldwide.



Annual Revenue of US\$ 6 bn.

Present in 23 Countries across 6 Continents.



Trading over 26 MMT of supplies (annually) from 60+ sourcing countries.



Amongst top 2 exporters of pulses from Myanmar, and one of the largest suppliers to India.





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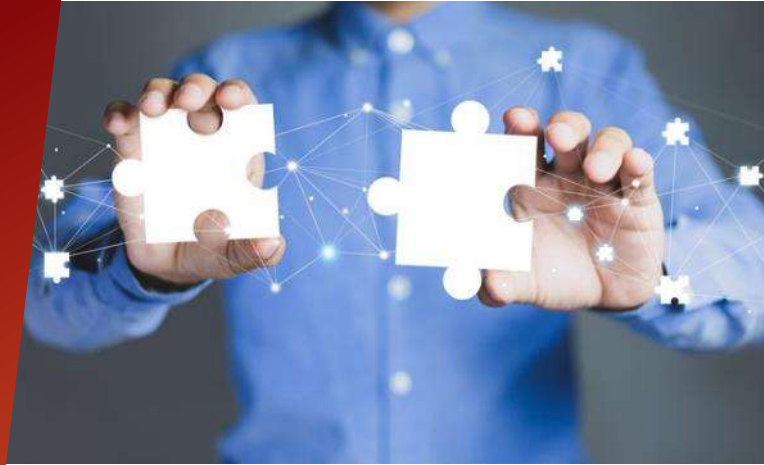
VENTURE CAPITAL





ADITYA BIRLA GROUP

ADITYA BIRLA
VENTURES



VENTURE CAPITAL

ADITYA BIRLA VENTURES

The Group's Venture Capital arm which invests in new-age high growth businesses



Present across a diverse sectors including Consumer-tech, Health-tech, Deep-tech, Fin-tech, Enterprise-tech (including SaaS), Consumer brands, among others.



Accorded prestigious 'New Fund Entry - Outstanding Achievement of the Year' award in 2023 by Indian Venture and Alternate Capital Association (IVCA), apex industry body for PE-VC in India.



Notable investments include Finbox (digital credit infrastructure); Eka.Care (health-tech); Giva (fine silver jewellery); Digantara (Space situational awareness solutions); Mokobara (new-age travel lifestyle); Uptime AI (AI enabled predictive maintenance); Pixxel (space tech leveraging hyperspectral imagery), amongst others





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Sustain-Ability



At Aditya Birla Group, we aim to mitigate operational environmental risks by undertaking projects on energy conservation, becoming energy efficient, and changing our fuel mix through use of renewables and waste heat recovery.



KEY MILESTONES

14.9Mn Tonnes of waste

Reused, recycled, or repurposed by our businesses.

98.4 Million Cubic Litres of water

of rainwater harvested in FY22 and 23

UltraTech Cement, Hindalco, Birla Carbon, and Birla Cellulose collectively reduced emissions by 1.4% compared to FY23, keeping us on track for our Net-Zero goal by 2050.

UltraTech Cement achieved water positivity ratio of 5 times, up from 4.17 times in FY23.

Novelis used 63% of recycled material in the process. 84 Bn cans recycled.

Birla Cellulose disposed of nearly 90% waste through recycling or reuse in FY24.



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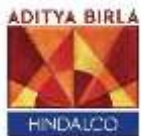
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Sustain-ability

Aditya Birla Group is committed to achieving Net-Zero Carbon Emissions by 2050



Grasim Industries won the Economic Times 'Conscious Corporate Award'



Hindalco achieved the Top 1% S&P Global ESG score in the Aluminium industry



UltraTech's ranked 6th in the Global Sectoral ranking of the S&P Global Dow Jones Sustainability World Index (DJSI)



ABFRL achieved the highest score in India and Fourth highest score globally in Retail sector in S&P Global Corporate Sustainability Assessment.



All carbon black plants of the company have secured ISSC Plus Certification.



World's largest aluminium recycler. Recycles 84 billion beverage cans every year.



Birla Cellulose earned the prestigious 'Dark Green Shirt' rating in Canopy's Hot Button Report 2023 for the fourth consecutive year



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E



Decarbonisation



Climate Change Adaptation



Biodiversity Management



Water Resilience



Circularity

S



Employee & Contractor Safety; Occupational Health



Human Rights, Diversity & Inclusion



Supply Chain - responsible procurement with partners



Talent Management



Empowering Communities

G



Transparent Reporting



Corporate Governance



Strategic Stakeholder Engagement



Products and services



Use of digitalisation

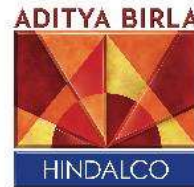
MATERIAL AREAS

Other key group-wide commitments include zero harm approach (no fatalities), higher % of sustainable/ responsible products, use of latest global frameworks, talent management amongst others



ADITYA BIRLA GROUP

KEY ESG TARGETS



- VSF business: target of net zero carbon emission by 2040
- Achieve Net Zero GHG Emissions at Grasim level by 2050
- Adoption of EU BAT for all VSF manufacturing sites by 2025

- Zero net carbon & net loss of Bio-diversity by 2050
- 5 times water positive by 2024 - Achieved
- 100% of electricity requirement from Renewable Energy by 2050

- Carbon neutral & Water positive by 2050
- No net loss in bio-diversity by 2050
- Zero waste to landfill by 2050

- 50% renewable energy across facilities by FY2025
- Critical Tier-1 & other significant suppliers to be assessed by FY2025
- Sustainability 2.0 : from 'Process-led to Product-led'

- 75% waste repurposed, including recycling, reuse and recovery, by 2030
- Reduce our Scope 1, 2, and 3 (upstream) emissions intensity (MT CO2 /MT product) by 22% against the FY2022 baseline by 2030
- Increase our absolute energy conversion efficiency to 80%



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OUR PEOPLE



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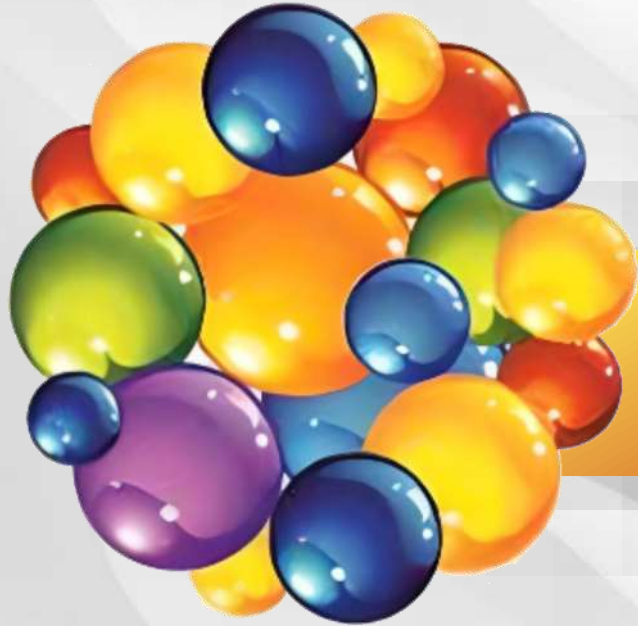
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Certified as a 'Top Employer' (India 2025) by the Top Employers Institute (TEI)

Over **187,000** employees across **100** nationalities

A WORLD OF OPPORTUNITIES



We are among India's top employers in manufacturing in the Forbes World's Best Employers 2022



Featured in the Top Companies to work for in India by LinkedIn for three consecutive years: 2020, 2021, 2022



Among AmbitionBox's Best Places to Work in India 2022



ADITYA BIRLA GROUP



THANK YOU