



## ADITYA BIRLA GROUP

A **US\$66** billion global conglomerate, Aditya Birla Group is in the League of Fortune **500** and has a consolidated market cap of over **US\$100** billion\*. Anchored by an extraordinary force of over **187,000** employees belonging to **100** nationalities across **40** countries, the Group is built on a strong foundation of stakeholder value creation.

Founded in 1857 by Seth Shiv Narayan Birla with humble cotton trading operations in Pilani, Rajasthan, Aditya Birla Group's journey has been one of relentless growth and evolution. With over 165 years of responsible business practices, the Group has grown into global powerhouses in a wide range of sectors - from metals to cement, fashion to financial services and textiles to trading. Today, over 50% of the Group revenues flow from overseas operations that span over 40 countries in North and South America, Africa, Asia, and Europe.

At the forefront of the Group's growth story is its commitment to sectoral leadership and pioneering initiatives. Aditya Birla Group is present across over 20 sectors across 41 countries and 6 continents with 180 state-of-the-art manufacturing units.

The Group is a global leader in aluminium rolling and also the largest recycler of aluminium. Our flagship cellulosic fibre business, Grasim, is second-largest producer of viscose staple fibre. Birla Carbon is world's second largest player in carbon black segment based on installed capacity. These businesses underscore our technological prowess, drive towards innovation and operational excellence.

Our cement flagship, UltraTech, is today the 3rd most valuable cement company in the world and the third-largest producer (excluding China) of cement. The Group is also the third-largest producer of insulators. These cumulatively denote the Group's commitment to infrastructure development worldwide.

In India, Aditya Birla Group commands a formidable presence, shaping consumer preferences and industry trends. As the leading player in branded apparel segment, it serves the rising fashion quotient of aspirational India. In viscose filament yarn, the Group caters to diverse industrial needs. Its dominance in the chlor-alkali sector underscores its focus on sustainability and responsible business practices. Its financial services arm, Aditya Birla Capital, empowers individuals and businesses to secure their financial future with confidence. As its new growth engines, Aditya Birla Group is preparing for a formidable presence across dining and hospitality, jewellery, and paints industry.

'Accelerating ESG-bility. Strengthening Sustainability', encapsulates our unwavering embrace of a double-materiality strategy and emanates from our resolve to be a Force for Good. It signifies a paradigm shift in the integrated approach to our ability to sustain.

Aditya Birla Group businesses share a common vision of working together to create social value and make a positive difference to the consumers and communities it serves. Aditya Birla Group harvested

98.4 million cubic metres of water in FY22 and FY23 and recycled or re-used 12 million+ tonnes of waste.

Our metal flagship, Hindalco is among the Top 1% in S&P Global ESG score in the aluminium industry. Its subsidiary, Novelis, recycled over 84 billion beverage cans in FY2023 and recycled over 2.3 million MT of aluminium scrap. UltraTech is ranked 6th in the Global Sectoral ranking of the S&P Global Dow Jones Sustainability World Index (DJSI). UltraTech is more than 4.17 times water positive and 2.44 times plastic negative.

Birla Cellulose is the first global viscose producer to receive a Dark Green Shirt ranking in Canopy's Hot Button Report 2023. Our fashion powerhouse, ABFRL, ranks 8th (globally) in the textiles, apparel and luxury goods industry as per S&P Global Corporate Sustainability Assessment. It has achieved 'Zero Waste to Landfill' and 'Water Positive' status across all its facilities. Birla Carbon achieved 'Platinum' rating by EcoVadis for sustainable business practices in 2022. 100% of Birla Carbon sites used recycled process water and /or rainwater in their operations.

Beyond its business endeavours, Aditya Birla Group is deeply committed to social responsibility and community development. The Group reaches out to 11 million people across 9,000 villages through Aditya Birla Centre for Community Initiatives and Rural Development. Its ongoing education, healthcare and sustainable livelihood projects in India, Philippines, Thailand, Indonesia, Egypt, Korea, and Brazil lift impacts thousands of people.

The Group empowers individuals, especially girls, with knowledge and skills to shape a better future. Through a network of formal and non-formal educational institutes it reaches out to over 100,000 students. As part of its healthcare programmes, the Group has immunised 100 million children against polio. By transforming villages into model communities and supporting rural development projects, the Group fosters inclusive growth and sustainable development.